

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

26 CAPITAL ACQUISITION CORP.,

Debtor.

Chapter 11

Case No. 25-11323 (KBO)

Re: D.I. 41

**DEBTOR'S STATEMENT OF NO OBJECTION WITH RESPECT TO MOTION OF
THE UNITED STATES TRUSTEE FOR CONVERSION OF THE CASE FROM
CHAPTER 11 TO CHAPTER 7 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE THAT on August 22, 2025, the U.S. Trustee filed the *Motion of the United States Trustee for Conversion of the Case from Chapter 11 to Chapter 7 of the Bankruptcy Code* [D.I. 41] (the "Motion to Convert").

PLEASE TAKE FURTHER NOTICE THAT 26 Capital Acquisition Corp. (the "Debtor") has elected not to object to the relief sought in the Motion to Convert. The Debtor is not in agreement with the factual allegations in the Motion to Convert and, with regard to those allegations, all rights are reserved.

Dated: December 11, 2025
Wilmington, Delaware

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